## **GIVING MORE THAN SHELTER**



## SAMPLE BEQUEST LANGUAGE

[I/We] give (if a Will) or The [Trustee/Trustees] shall distribute (if a Living Trust), [describe the gift, such as the sum of \$\_\_\_\_\_\_; or the following property: \_\_\_\_\_\_; or \_\_\_\_\_; or \_\_\_\_\_ percent of (my/our) estate [or trust estate, if a living trust]; or the residue of (my/our) estate [or trust estate] to the Sacramento Society for the Prevention of Cruelty to Animals, a California non-profit 501 (c)(3), Federal TAX ID #94-1312343 located at 6201 Florin-Perkins Rd., Sacramento, CA 95828. The gift is to be used to establish, or augment if already established, a current use fund to be known as the [your name(s) or name(s) of person(s) you wish to honor] Fund (the "Fund"). The Fund is to be used to benefit the [name the program or state if unrestricted] at the Sacramento SPCA.

In the unlikely event that, if in the judgment of the Chief Executive Officer (CEO) of the Sacramento SPCA, it is no longer practical to carry out this purpose, the gift or the Fund may be used for such other purposes as the CEO shall determine to be consistent with [my/our] stated original purpose. The intention of this gift is to serve the Sacramento SPCA's organizational goals and mission. Therefore, the foregoing statement of purpose may be liberally construed so that this objective may be fully accomplished.

For more information about how to make a planned gift to the Sacramento SPCA, please contact Sarah Haney, Director of Development, at shaney@sspca.org or 916-504-2805.

**NOTE:** We encourage you to consult your personal financial advisor about making a legacy gift. The Sacramento SPCA staff cannot offer legal or financial advice. Please visit the <u>Sacramento Region</u> <u>Community Foundation</u> for a list of local attorneys, CPAs, financial advisors and more.



6201 Florin Perkins Road Sacramento, CA 95828

Phone: 916.383.7387 Tax Id: 94-1312343

SSPCA.ORG